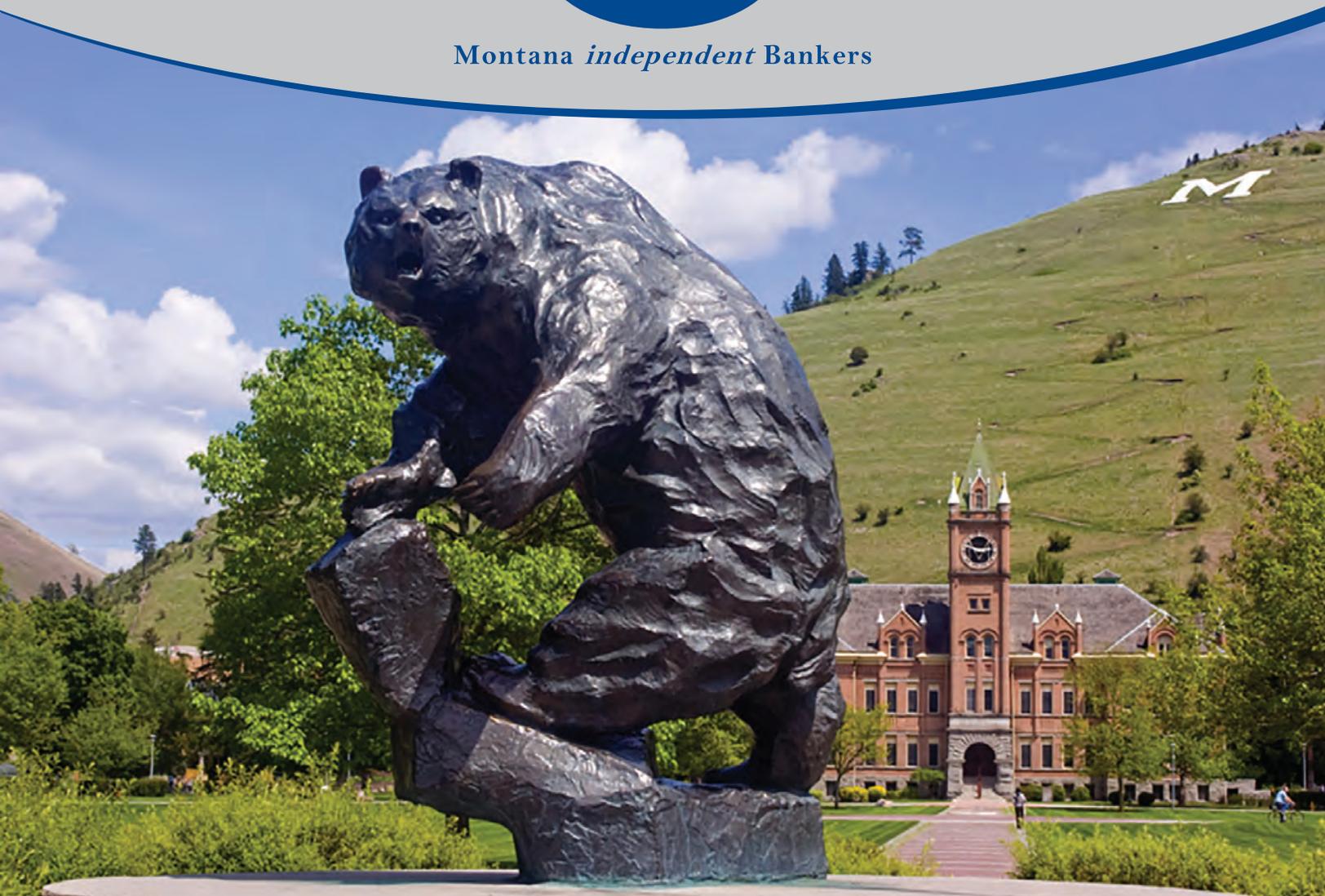


2018 CONVENTION

One Mission. Community Banks.®



Montana *independent* Bankers



Montana's Only ICBA Affiliated Community Banking Convention

MISSOULA, MONTANA
JULY 26-28, 2018

Hilton Garden Inn • (406) 532-5300



Montana *independent* Bankers

The Montana Independent Bankers Association (MIB) invites you to register for the 2018 MIB Convention and Tradeshow, July 26-28, 2018, at the Hilton Garden Inn in Missoula, Montana. Join fellow bankers and industry experts for a weekend of education, networking, and family fun on the banks of the Clark Fork River.

TRAINING

We have a great lineup of dynamic speakers this year, including Brian K. Dennehy, digital marketing leader, and ICBA Chairman elect Tim Zimmerman, as well as Jim Reber of ICBA Securities. We are pleased to be joined by Melanie Griggs Hall, Montana Commissioner of Banking. We will also be joined by Charles Robison, State Director for USDA, and perennial favorite Patrick Barkey. We are pleased to have Montana Artist Monte Dolack close out the convention.

RECREATION

Our popular annual golf tournament will be held at The Ranch Golf Club and whitewater rafting on the Clark Fork River featuring Alberton Gorge with Montana River Guides. The Missoula area offers many local attractions to include art, history and local hiking and biking trails.

CAMARADERIE

Savor excellent food and mingle with your banking friends at this convention's many social activities which include the Friday Welcome Reception, the Vendor's Night Reception and Awards Night (with loads of prizes), the Saturday MIB/PAC Silent Auction and Reception, and the President's Banquet. Relationship building is a high priority at Montana's only community banking convention.

These are just a few reasons to attend this annual event. You come for the fun, but you leave armed with valuable information, strengthened relationships, and a game plan for business success. Thank you for supporting community banking in Montana, and we look forward to seeing you in Missoula!



Jim Brown
MIB Executive Director

Why Attend?

- Make new banking connections
- Discover new business opportunities
- Enjoy family-friendly outdoor adventures
- Receive professional training on important banking issues
- Catch up with friends from across the state
- Learn about hot trends in the industry
- Meet and socialize with ICBA leadership
- Enjoy several receptions and banquets
- Hear nationally acclaimed speakers
- Win fun prizes on Awards Night
- Bid on quality products at amazing prices while contributing to MIB's PAC funds

***Highest Quality Experience
at the Lowest Possible Price***

2018 Speakers and Workshop Presenters

Monte Dolack, BFA

A graduate of University of Montana. Born and raised in Great Falls, Monte grew up surrounded by the same sweeping vistas and big sky that inspired Charlie Russell. The diverse landscapes and wildlife of the west are evident in the images he creates and the commissions he undertakes. A love of art, history and the natural world has shaped the content of his imagery. Blending mythology, nature and elements from our modern civilization, his work is often infused with a sense of humor and irony.

Brian K. Dennehy, BA, MA, PhD

Leader of digital marketing. Digital customer experience transformations, and corporate as well as brand strategies across multiple industries and business operations across the world. A pioneer of agile and digital marketing as well as a leader of the data and advanced analytics practice. Led the initiative to turn data into a commercial asset for companies. Co-leader of the brand strategy for TurboTax, Quicken, Quickbooks, and online services.

Tim Zimmerman, BS, CPA

Chairman-elect of the Independent Community Bankers of America® (ICBA), the only national trade association that exclusively represents community banks. Chief Executive Officer of Standard Bank, PaSB in Monroeville, PA. Zimmerman, a community banker over 35 years, is a member of ICBA's Executive Committee and board of directors. Zimmerman serves as the sole community bank representative on the Financial Accounting Standards Board's Transition Resource Group, an advisory council on the Current Expected Credit Loss accounting model.

Mike Sangray

A Certified Information Systems Security Professional and Certified Information Systems Auditor, with a B.A. in Computer Sciences and Philosophy, is a cyber security engineer with Anderson ZurMuehlen and has 18 years experience in the IT security field. Mike provides expertise through assessment, development, and evaluation of security solutions and architectures in addition to conducting security risk assessments and reviews of policies and procedures to secure applications, operating systems, database, and networks. In addition to his client work, Mike is an Adjunct Professor at Carroll College.

Jim Reber, President and CEO of ICBA Securities®

ICBA Securities® is part of the ICBA Services Network® and a wholly owned subsidiary of the Independent Community Bankers of America®. Reber joined the company in 1990 and was elected president and CEO in 2005. Prior to joining ICBA Securities, Reber was senior vice president and investment strategist of Vining Sparks IBG. Reber is a certified public accountant and a chartered financial analyst. He is on the board of regents of the Paul W. Barret School of Banking and served as its chairman in 2017. Reber received a BS in accounting Magna Cum Laude from Christian Brothers University and serves on the Board of Trustees.

Melanie G. Hall, Commissioner, Montana Division of Banking and Financial Institutions

Provides overall leadership to the Banking Division, which is responsible for the supervision of state-chartered banks and credit unions with over 20 billion in total assets. Her division licenses and examines over 1,000 non-bank financial entities including mortgage lenders and mortgage brokers, consumer loan and sales finance companies, title lenders, deferred deposit lenders and escrow businesses. Commissioner Hall obtained her B.A. in Economics from Eckerd College and her juris doctor from Tulane Law School.

Patrick Barkey, Director, Bureau of Business & Economic Research, University of Montana

Patrick became director of the BBER in July of 2008, after serving as director of health care research since April 2007. Patrick has been involved with economic forecasting and health care policy research for twenty-four years, both in the private sector and public sector. He served previously as Director of the Bureau of Business Research at Ball State University in Indiana for fourteen years in labor market research, and state and regional economic policy matters. Patrick attended the University of Michigan, receiving a B.A. (79) and Ph.D. (86) in economics.

Charles Robison, State Director for USDA Rural Development in Montana

Robison first worked for USDA as a Forest Service wildland firefighter in the late 90s. A Montana native, Robison grew up irrigating hay fields and working cattle on his grandparents' ranch near Ennis. Robison earned degrees in law and business from the University of Montana. He received the American FFA Degree in 1996. Robison practiced in Helena at the Gough, Shanahan, Johnson & Waterman law firm, representing family businesses, farmers, ranchers and Montana mines. Robison uses his leadership experience to oversee Rural Development programs in a customer-focused manner.

Dale Neiss, CRCM, Compliance Consultant with Young & Associates, Inc.

With over 30 years of banking experience in Denver, CO, Dale developed and implemented compliance management systems, loan review and community reinvestment act (CRA) programs, and enterprise risk management (ERM) framework for multiple banks. At Young & Associates, Inc., he provides consulting and training, as well as writes articles and compliance manuals. Dale is a Certified Regulatory Compliance Manager (CRCM) from Institute of Certified Bankers in Washington, D.C. He earned a Bachelor of Business Administration in Finance and Management from Kent State University.

Vernon Tanner, Sr. VP Operational Compliance Manager, Crescent Mortgage Co.

Vernon has a career spanning 25 years in the banking industry as a Bank Examiner before entering the private sector to hold positions as diverse as Credit Officer, Loan Officer, and Chief Compliance Officer. He has held leadership roles for many years in trade associations, guest faculty member and speaker for State Banking Trade Association on various topics. As an active member of the Compliance Committee for Mortgage Bankers Association at the State and National levels where he has been a regular panelist at their National Legal Issues and Compliance Conference in Washington, D.C.

**Reserve your room at the Hilton Garden Inn
by calling (406) 532-5300 and mentioning
Montana Independent Bankers.**

**All rooms will be released on June 26, 2018.
Be sure to reserve your room before that date.**

Convention Outdoor Adventures!

MIB Golf Tournament – The Ranch Golf Club



Montana Golf at its Finest! A 4.5 Star Rated Course by Golf Digest, #3 in Montana by *Golfweek*. The Montana golf community has fallen in love with our Les Furber design golf course. The championship course takes you through rolling slopes, along curving hillsides and around remarkable water features. It has been strategically designed to not disrupt natural topography or existing habitat. A links experience, which challenges the finest golfers' imagination, while also providing an enjoyable layout for novices, seniors and juniors alike. Spread throughout 343 acres of ranch land, the course may be played from various lengths to fit any golfers' needs....from as short as 5096 yards to as long as 7020. Pure enjoyment will be had by all at The Ranch Club"... The Ranch Club is a fine example, both in aesthetics and tactics, of golf course architecture..." - Jon Cummings, renowned golf course critic.

Whitewater Rafting on the Clark Fork River

Montana River Guides (MRG) is the only Montana whitewater rafting company based right on the Clark Fork River at Alberton Gorge. Montana River Guides is a custom river outfitter with an established reputation for fun, professional river trips. Our attention to detail and ability to create the right trip is what has made our company the Gorge's leading outfitter. Operating since 1994, MRG is the only company in Montana certified to teach River Rescue. Over 70 percent of our guests have been with us before or are going with us because they heard about us from a friend. Our guides are the best in the business and have all left their mark at MRG and set a standard of guiding and Montana River Rescue Training that we continue to aspire to and the reason we're proud of MRG.



Missoula, Montana Local Attractions



Water fun at Currents Aquatic Center and Splash Montana • Learning fun Children's Museum of Missoula • Hand carved carousel at A Carousel for Missoula and Dragon Hollow • Take a hike up the Mount Sentinel "M" Trail • Experience an interactive science museum at Spectrum Discovery Area • Take a bike ride and explore Rattlesnake National Recreation Area and the historic Hiawatha Rail Trail • Take a stroll using the Historical Walking Tour of Downtown Missoula • Explore the long military history tradition of Missoula at the The Historical Museum at Fort Missoula • Enjoy a walking tour along the banks of the Clark Fork River • Thrill to the history of fire fighting at the Smokejumper Visitor Center • For the pleasure of art visit the Missoula Art Museum and the Montana Museum of Art and Culture

Tentative Agenda

Thursday, July 26, 2018

12:00 – 5:30 Registration
1:00 – 4:00 MIB Board Meeting
5:00 – 6:30 Welcome Reception

Friday, July 27, 2018

7:15 – 9:30 Registration
7:30 – 8:15 Breakfast
7:45 – 8:10 **SPEAKER:** Melanie G. Hall, MT Division of Banking
8:30 – 9:30 **SEMINAR:** Jim Reber, CEO of ICBA Securities
9:40 – 10:40 **SEMINAR:** Dale Neiss, Young and Associates
9:00 – 5:00 **Exhibitor Setup**

Afternoon Activities:

11:00 – 5:30 Missoula Local Attractions (on your own)
11:30 – 5:30 MIB Golf Tournament at The Ranch Club
12:30 – 4:30 Montana River Guides, Clark Fork River, Alberton Gorge float

Evening Functions:

6:30 – 9:00 Vendors on Exhibit
6:30 – 9:00 Vendor's Night Reception & Awards Night

Saturday, July 28, 2018

7:15 – 8:15 Breakfast with Vendors
8:30 – 12:00 Exhibitor Take Down
8:30 – 9:20 **SEMINAR:** Patrick Barkey, University of Montana
9:30 – 10:20 **SEMINAR:** Vernon Tanner, Crescent Mortgage Co.
10:35 – 11:00 **WORKSHOP:** Blayne Furey, eFinancial Solutions, Inc.
11:05 – 11:30 **WORKSHOP:** Charles Robison, USDA Rural Development
11:35 – 12:00 **WORKSHOP:** Mike Sangray, Anderson ZurMuehlen, IT Security
12:00 – 1:00 Lunch Speaker Tim Zimmerman, chairman-elect ICBA
1:00 – 1:45 MIB Annual Member Meeting
2:00 -5:30 Missoula Local Attractions (on your own)

EVENING FUNCTIONS:

5:30 – 7:00 MIB-PAC Silent Auction & Reception
7:00 – 8:00 Dinner Speaker: Brian K. Dennehy, Digital Marketing
8:00 – 9:00 Keynote Address: Monte Dolack, Artist

MIB-PAC Silent Auction Fundraiser

Donate an item to the MIB-PAC Silent Auction to support Montana's community banking industry! Sports, hunting and fishing gear, along with wine, jewelry and gift packs are especially popular. (Please use PERSONAL funds only.) Your participation will help raise funds for MIB-PAC, the only state political action committee working exclusively for Montana's community banks.