

MONTANA INDEPENDENT BANKERS

2019 CONVENTION & TRADE SHOW

Butte Montana EVEL KNIEVEL'S HOMETOWN

JULY 25-27, 2019 | BUTTE COPPER KING INN

Bring your leathers and join MIB Featured speaker Mike Patterson owner of the Evel Knievel Museum in Topeka Kansas. Honored guest Rebeca Romero Rainey, President & CEO, ICBA.



Dear MIB Member:

Registration for the 2019 MIB Convention & Tradeshow is now open!



Jim Brown Executive Director

The 2019 MIB Convention & Tradeshow will be held July 25th-27th in Butte. As you can see in the included brochure, we offer the best community banking convention in Montana at the most affordable prices.

Our location this year is superb. The Copper King Inn in Butte not only offers quality accommodations, but its close proximity to all things outdoors also offers unparalleled golfing, and historic adventures, and a variety of other activities in the Southwest Montana area. Bring your whole family for cool Big Sky fun during the hottest part of the summer.

Standouts among our speakers and seminar presenters this year include, world-famous daredevil Evel Knievel's museum owner, Mike Patterson. Listen to the eye-widening, imagination-sparking, and doesn't-seem-possible stories that define an American icon who was born in Butte, Montana. Also, joining us will be ICBA President and CEO Rebeca Romero Rainey. We are also pleased to be joined by perennial favorites Patrick Barkey and Melanie Hall.

A highlight of the MIB convention is Montana's only banking tradeshow. Our associate members love it so much that we habitually sell out exhibit space. Come experience the latest in banking technology and services and discover ways to increase your relevance to your customers. Of course, this tradeshow includes a reception and banquet, where golf and rafting prizes and vendor drawings heighten the fun.

Don't forget the MIB-PAC Silent Auction Reception and Banquet. At this event, you can bid on unique Montana items at amazing prices while supporting MIB's lobbying and public policy efforts. High quality food and drink plus a good cause—it doesn't get much better than this.

If you haven't attended an MIB convention in the past few years, we encourage you to check it out. In doing so, you take advantage of our lowered prices and increased offerings and attend the only banking trade convention held annually in the State of Montana. More information and online registration can be found at http://www.mibonline.org/convention/. I look forward to seeing you in Butte in July.

MIB ACTIVITIES

тів



Montana Independent Bankers ANNUAL GOLF TOURNAMENT

Evel Knievel's Hometown Golf Course

Butte Country Club July 26, 2019 \$60.00

Guided Tour of Underground Mining

100 FT. BELOW

Venture 100 feet to see the original shaft station and the Orphan Girl vein, one of the few exposed veins in North America viewable by the public. The tour guides will lead you through the drift sharing stories as you venture 100 feet into the 2700-foot deep Orphan Girl Mine. Many other surprises wait for our guests at the 100 foot level.

Tour available at the 2019 MIB Convention July 26, 2019 \$40.00 ea Seating Limited Board the bus and step back in time with a guided tour of Historic Butte.

- Mining Museum
 Underground Mine
- Underground Mine Tour
- Headframe Distillery • Mansions and more!

GET READY FOR SOME FU BANKERS & GUNS TRAP SHOUTING

\$40.00 per person No Experience Necessary Price Includes Guns, Ammo, Clay Pigeons, Instructor and Annie Oakley Shooto<u>ut</u>

> July 26, 2019 11:00 AM The Butte Trap Club

mib

Space is Limited-Sign Up Early assistant@thunderdomelaw.com

MOUNTAIN BIKE TRAILS

Two of the top 10 mountain bike trails in Montana are just minutes away. Visit Butte Silver Bow Parks and Rec website http://www.co.silverbow.mt.u s/192/Parks-Recreation

2019 MIB CONVENTION BUTTE MONTANA



FRIENDS

Renew and Make New Business Partnerships!

Our annual Tradeshow allows you to personally meet with around 25 companies who can provide technologies, products and services that are critical to your business. MIB brings these potential partners to one location so you can easily learn about the latest and greatest innovations, programs, software, and products for community banks. Meet old friends and make new business relationships during our Vendors' Night!

PRIZES

Draw for the Chance to Win Dozens of Prizes!

You could be the next winner! Enter to win fantastic prizes during our Friday Vendors' and Award's Night by visiting all participating exhibitors' booths and having them sign your Passport to Prizes! card. Winning game cards will be drawn that evening. In addition, our faithful exhibitors offer their own assorted prizes that will be drawn at the end of the evening. Grab a drink and a plate of sumptuous appetizers, enjoy great conversations, visit booths, and win!

MIB-PAC Silent Auction

Help support community banking in Montana by donating an item to the MIBPAC Silent Auction Reception! This event is MIB's sole means for raising funds for its political action committee. We use this money to support state candidates from both parties who are friendly to community banking, ensuring positive legislation for Montana's banks.

What Can I Donate?

Auction items can be anything! Popular donations include hunting/fishing/outdoor gear, travel/vacation packages, jewelry and accessories, gourmet wine and food packages, electronics, Made-in-Montana goods, and any unique items from your area!

How Do I Donate?

Complete the form included with this packet and return it to MIB. Be sure to indicate whether you intend to mail the item to MIB's office or hand-deliver it to the convention registration booth at Red Lion Kalispell. Don't know what to donate but still want to contribute? You can also send a personal check to be used to defray the cost of the auction. Montana's community banks thank you for your support!





Montana law prohibits corporate donations to PACs. All contributions, including donated items, must be purchased with PERSONAL FUNDS.





MIB 2019 Convention Agenda

THURSDAY, JULY 25, 2019 12:00 - 5:30 Registration, Copper King Inn, Butte 1:00 – 4:00 MIB Board Meeting, 5:00 - 6:30 Welcome Reception, 6:30 - 9:00 Dinner on your own or with vendors FRIDAY, JULY 26, 2019 7:15 - 9:30 Registration, Foyer, Copper King Inn, Butte 7:30 - 8:15 Breakfast 7:30 - 8:15 SPEAKER: Melanie Hall, Montana Division of Banking, MT regulatory update 9:00 - 5:00 Exhibitor Setup Time, 8:30 – 9:30 SEMINAR: Patrick Barkey, U of MT, Bureau of Business, "The State and National Economic Forecast." 9:40 - 10:40 SEMINAR: "" Annie Goodwin, Goodwin Law Offices, L.L.C. & Former Commissioner of Banking "A Bank Director's Job" **Afternoon Activities:** 11:30 – 5:30 Annual MIB Golf Tournament, Butte Country Club. Golfers are to be at the country club by 11:45 AM 11:30 - 5:00 Free time on your own – explore Historic Uptown Butte 11:30 – 4:00 Trap Shooting. meet in the lobby at 11:20 AM, pick up box lunch. 11:30 - 4:30 Bus Tour of Butte - visiting the Montana Mining Museum, with underground mine tour, a stop at the Headframe Distillery and a visit to the Highlands Berkeley Pit. 4:00 - 5:30 Registration - Foyer **Evening Functions:** 6:30 - 9:00 Vendors on Exhibit. 6:30 - 9:00 Vendors' Night Reception and Awards Night - Evel Kneival theme - wear your leathers and/or red, white and blue. **SATURDAY, JULY 27, 2019** 7:15 – 8:15 Registration & Breakfast with Vendors, 8:30-11:30 Exhibitor Take Down, 8:30 - 9:20 SEMINAR: Dan Stimpson, CPA, ICBA Securities, "A deep dive into your balance sheet", 9:30 - 10:20 SEMINAR: "Reinvention Made Easy" Jim Mathis, The Reinvention Pro, 10:35 - 11:00 Workshop: "Developing a Recruitment Pipeline" Jackie Rolow. Chief Talent Officer. SHAZAM. 11:05 - 11:30 SEMINAR: "The Transition Year" Jim Nowak, UBB Vice President, Risk Management 11:35 - 12:00 Workshop: "Fintechs, what you need to know" Angie Murdo Anderson ZurMuehlen & Co., PC, 12:00 - 1:00 Lunch, Bill Whitsett, USS Montana Committee, Supporting the Commissioning of SSN 794 1:00 - 1:45 MIB Annual Member Meeting, (MIB bank members only) 2:00-530 Free Time **Evening Functions:** 5:30 - 7:00

MIB Closing Dinner! (business/business casual attire),

8:00 - 8:30 Keynote Speaker: Rebeca Romero Rainey, CEO and President ICBA

Dinner Speaker: Mike Patterson – Evel Knievel Museum of Topeka, Kansas

SPEAKERS



Rebeca Romero Rainey President & CEO, ICBA

Rebeca Romero Rainey is president and CEO of the Independent Community Bankers of America® (ICBA), the leading advocacy organization exclusively representing community banks. She is one of the nation's foremost advocates of the community banking industry, with a focus on regulatory reform for our country's nearly 5,700 community banks.

Rebeca Romero Rainey is president and CEO of the Independent Community Bankers of America® (ICBA), the leading advocacy organization exclusively representing community banks. She is one of the nation's foremost advocates of the community banking industry, with a focus on regulatory reform for our country's nearly 5,700 community banks. She has met with President Obama and President Trump to discuss issues that are top of mind for community banks. A third-generation community banker born and raised in Taos, N.M., Romero Rainey is the former Chairman and CEO of Centinel Bank of Taos. Upon graduating from Wellesley College, she returned home to Taos with the dream of continuing her family's business of running the town's only local community bank.

Her broader service to the community banking industry began when she joined the board of the Independent Community Bankers of New Mexico, where she served as president in 2007-08. She entered the national stage by becoming active within ICBA and serving on several committees. Romero Rainey also played a key role in the formation of ICBA's Minority Bank Council and served as its first chairman. Later she was nominated to become a member of ICBA's Executive Committee, and in 2016, became ICBA chairman.

JACKIE ROLOW

Executive Vice President & Chief Talent Officer, SHAZAM

Jackie has been a vital part of the SHAZAM Network for the past 23 years. Jackie leads the charge to establish and enhance solid HR management practices and retain top industry talent. She plans and coordinates all corporate-wide HR functions, consistent with the strategic direction set by the company. Jackie manages information and recordkeeping systems that protect the legal rights of employees, applicants, former employees and SHAZAM. She also collaborates with managers to help them achieve their goals. Jackie is a member of the Society for Human Resource Management (SHRM), which provides the most current and comprehensive resources to HR professionals. She holds the Senior Professional Human Resource (SPHR) designation. She's also a member of the American Society for Training & Development (ASTD), the world's largest association dedicated to workplace learning and performance professionals.

JIM MATHIS THE REINVENTION PRO

JIM MATHIS is an International Platform Certified Speaker (IPCS), Certified Speaking Professional (CSP) and best-selling author. He has been presenting, leading conferences and consulting for over 40 years. Jim helps business leaders who want different results in a changing economic climate. His business, Reinvention Nation, LLC affords him to present globally on leadership and competing successfully in a consumer-empowered marketplace. Jim is the author of the best-selling book, "Reinvention Made Easy: Change Your Strategy, Change Your Results," as well as "Reaching Beyond Excellence" and "Reinvention 101". Jim has also authored Lead Trac Management Training Workshop for facilitated leadership training workshops on Sales, Customer Service, Strategic Planning and People Management.

JIM NOWAK UBB VICE PRESIDENT RISK MANAGEMENT

James Nowak is Vice President of Risk Management. He received a Bachelor of Science degree in Finance from St. Cloud State University in St. Cloud Minnesota. James joined the United Bankers' Bank Securities team in 2002 after eight years of experience in the fields of Asset Liability Management and Economic Forecasting. During his banking career, he has worked for financial institutions as large as \$5 billion in assets.

James developed and manages ALMEdge®, UBB's asset/liability modeling product. This product is currently used by over 250 community banks in 13 states. James hosts an annual users group conference which regularly draws over 200 community bankers from around the upper Midwest.

Melanie Hall

Montana Commissioner of Banking

Melanie Hall is the Commissioner of the Montana Division of Banking and Financial Institutions. She provides the overall leadership to the Banking Division, which is responsible for the supervision of 46 state-chartered banks and 9 state-chartered credit unions with over 32 billion in total assets. In addition, her division licenses and examines over 1,000 non-bank financial entities including mortgage lenders and mortgage brokers, consumer loan companies, sales finance companies, title lenders, deferred deposit lenders and escrow businesses. In order to protect Montana consumers, the Division regularly assesses the safety and soundness of all state-chartered depository institutions as well as the compliance of all regulated entities according to Montana state law. Commissioner Hall was also recently elected Secretary of the Conference of State Bank Supervisors.

Commissioner Hall obtained her B.A. in Economics from Eckerd College in St. Petersburg, Florida, and her juris doctor from Tulane Law School in New Orleans, Louisiana. She has been an attorney in private practice dealing with civil litigation in a wide variety of areas including maritime law, environmental regulation, commercial transactions and class action litigation.

Annie M. Goodwin, R.N. Attorney at Law "A Bank Director's Job"

Annie M. Goodwin is an attorney in Helena, Montana and is the principal of the Goodwin Law Office, L.L.C. She practices banking and regulatory law representing community banks and financial institutions in Montana. Ms. Goodwin was appointed to the Glacier Bank Board of Directors Board in 2012 and has served as Chairman of the Risk Oversight Committee since July 2012. She served as Montana's Commissioner of Banking and Financial Institutions from 2001 to 2010, as chief legal counsel with the Montana Banking and Financial Institutions Division and Department of Commerce from 1988 to 2001 and worked in private practice prior to that time. Ms. Goodwin earned her Bachelor of Science in nursing from Carroll College and worked as a registered nurse before going on to earn her Juris Doctor from the University of Montana Law School in 1984. She continued her legal education at Hastings College of Law, George Mason University of Law in the Banking Law Section, and she completed the FDIC Bank Examination School for Attorneys. Ms. Goodwin was appointed Chairman to the Commission on Character and Fitness of Attorney Admissions by the Montana Supreme Court where she has served as Chairman since 1988.

Patrick Barkey

University of Montana's Bureau of Business and Economic Forecast

Patrick Barkey became director of the BBER in July 2008, after serving as director of health care research since April 2007. He has been involved with economic forecasting and health care policy research for twenty-four years, both in the private and public sector. He served previously as Director of the Bureau of Business Research at Ball State University in Indiana for fourteen years, overseeing and participating in a wide variety of projects in labor market research, and state and regional economic policy issues. He attended the University of Michigan, receiving a B.A. ('79) and Ph.D. ('86) in economics.

Dan Stimpson CPA, ICBA Securities

Dan Stimpson works with portfolio managers to assist them in optimizing their investment portfolio return and risk position, while incorporating the entities liquidity needs, risk controls and capital constraints. Dan started working in the financial sector in 2001. Prior to joining Vining Sparks, Dan began his career with KPMG, LLP where he provided accounting and audit services to a variety of industries. Dan later served as Vice President and Corporate Controller at a community bank. Dan obtained his undergraduate and graduate degrees in accounting from the University of Mississippi. In addition, Dan is a Certified Public Accountant and is a member of the American Institute and Tennessee Society of Certified Public Accountants.

ANGIE MURDO, CPA, CFE, SHAREHOLDER, AZ.

Angie Murdo, CPA, CFE, shareholder, provides consulting services to businesses and individuals. Her service concentrations include audits, systems design and implementation, evaluation of internal accounting control systems, internal audit and compliance exams, financial statement preparation and analysis, and business advisory services. Clients served include financial institutions, manufacturing, construction, and transportation.



RED BLOOD. WHITE SUIT. AND BLUE SKY.

Mike Patterson

CEO Evel Knievel Museum, Topeka Kansas

Historic Harley-Davidson and the Patterson family have been in business in Topeka for 70 years. Along with his grandfather Henry Patterson and Uncle Dennis Patterson, the three generations guided the dealership to one of the most awarded Harley-Davidson dealerships in the country.

"Working on a bike for rock 'n' roll legend Jerry Lee Lewis brought us into contact with Lathan McKay, one of the largest Evel Knievel collector in the world".

The Harley-Davidson Motor Company has appointed Mike to multiple committees representing the Harley dealer network. The store has been recognized by industry magazines as a top motorcycle dealer of all brands and even received a cover photo and story for Dealernews magazine devoted to all brands of motorcycles.

Historic Harley-Davidson, under Mike's leadership, has also built a nationwide reputation as the Harley-Davidson dealership for the restoration of vintage motorcycles. This reputation led to the opportunity to restore "Big Red" - Evel Knievel's 1974 Mack truck and trailer. This successful project led Mike to the vision and creation of The Evel Knievel Museum located in Topeka. He has always worked to create a dealership destination for visitors and customers to visit Topeka from across the country. The Evel Knievel Museum has brought that vision to a new level by extending it across the globe.

Since the Evel Knievel Museum's grand opening in July of 2017, the museum has received national attention in newspapers, radio talk shows and television news all over the world. USA Today ranked the museum as a Top 5 new attraction for 2017. The museum received visitors from all 50 states within the first 3 months of opening, most of which had the museum as their primary destination for their trip. It has received outstanding reviews from all media outlets and 5 star average ratings on all attraction reviews sites.



Hotel Information Clarion Inn Copper King Convention Center 4655 Harrison Ave, Butte, MT 59701 US



Ask for the Montana Independent Bankers Discount when booking your room. Book by July 9th for discount.



Opened in May 2017, the King is Back! Featuring 130 rooms and over 17,000 square feet of meeting space. Call (406) 565-5001

FURTHER CONVENTION INFORMATION & SCHEDULE VISIT WWW.MIBONLINE.ORG/CONVENTION.